How to Register/Add a Partner Organization

HHS Enterprise Portal

Document Notes

- This is an inactive pdf document. Perform the requested action on each page to continue to the next page.
- The action described in this document can only be performed by whose who have been assigned the "Partner Organization Managers" role. If you do not have those permissions or if you are unsure, contact the help desk.

Click here to continue

Start by clicking the **Manage Partner Organizations** link under **Provisioning Tools** on the **Main Menu**.

Provisioning Tools	Broadcasts
Manage Partner Organizations	
Access Management	The HHS Enterprise Portal is a secure, easy-to-use interface for accessing or requesting access to dozens of state applications, services, and assets. View Details
Notifications	
Manage Access	
View Agreements	
Applications	
eVPN	
LMS @	
OAG 嘧	
	Help 🖗 Supported Browsers FAQs Contact Us Internet Policy

On the Manage Partner Organizations screen, select Add Organization.

Manage Partner Organizations	
Search for an existing Partner Organization by providing its name and/or Tax Identification Number.	Add Organization
Tax Identification Number	
Organization Name	
Clear	Search

On the **Add Partner Organization** screen, enter the organization's details. All fields are required except for **Description**.

Add Partner Organizatio	on		
Organization Name *			
Tax Identification Name *			
Description			
Contact Name *			
Contact Phone*			
Contact Email*			
HHS Agency Sponsor*		Search Agency Sponsor	
		Back Submit	

Click here to continue

Add Partner Organization

Organization Name *	Austin Women's Health Center			
Tax Identification Name *	11223344556			
Description				
Contact Name *	Kaya Dylan			
Contact Phone*	512-555-5555			
Contact Email*	kaya.dylan@womenshealth.org			
HHS Agency Sponsor*			Search Ager	ncy Sponsor
		Bac	k	Submit

What is an Agency Sponsor? An HHS employee who will receive communications regarding the partner organization until appropriate approvers have been assigned.

To add an agency sponsor:

Select the Search Agency Sponsor lookup beside HHS Agency Sponsor. On the **Search for User** screen, enter information in at least one field and select **Search**.

Search for User				
Last Name	Phillips			
First Name				
Username/EID				
Email Id				
Agency	HHSC		V	
Location				
Employee Type			•	
Include Inactive Users				
		Back	Clear	Search

Note: check beside "Include Inactive Users" if you want your search results to include HHS personal who have not yet registered in the portal.

Search results appear at the bottom of the page. Select the last name of the user to assign them as the HHS Agency Sponsor.

Search for User				
Last Name	Phillips			
First Name				
Username/EID				
Email Id				
Agency	HHSC		•	
Location				
Employee Type			•	
Include Inactive Users				
		Back	Clear	Search
Last Name First Name Agen	¢y Status			
Phillips Katherine HHS	C Active			

Note: If the user's status is inactive, contact the user and alert them of their new role. They will need to create a portal account immediately to accept their new role.

Click **Submit** on the **Add Partner Organization** screen to complete the process. The organization is now added to the system.

Add Partner Organization					
Organization Name *	Austin Women's Health Center				
Tax Identification Name *	11223344556				
Description					
Contact Name *	Kaya Dylan				
Contact Phone*	512-555-5555				
Contact Email*	kaya.dylan@womenshealth.org				
HHS Agency Sponsor*	Katherine Phillips		Search Ag	ency Sponsor	
		B	ack	Submit	

This help guide was brought to you by the team at Identity & Access Management.

Do you have a suggestion for further improving our portal or portal web help? <u>Submit a change request</u>.