

CARE REPORTS TO THE FIELD BY SUBJECT CATEGORY WITH X/PTR RETENTION

Frequency of report: Daily (D); Weekly (W); Bi-Weekly (BW); Bi-Monthly (BM); Monthly (M); Monthly/YTD (MY); Official (O); Preliminary (P); Quarterly (Q); Quarterly/YTD (QY); On Request (R); Semi-Annual (S); Annual (A); X/PTR's current retention period is as follows:

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Annual.Exams.Due

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC026715.M	Annual Exams Due	SH,SS, SC	M	3
HC026719.M	Annual Exams Due Sort Axis III	SS, SC	M	3

Assign

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC020010.M	Assigned Clients/Alpha	SH,SS, SC	M	3
HC020020.M	Assigned Clients /Numeric	SH,SS, SC	M	3
HC020030.D	Notice of Registration/Asgmt	MHA/MRA	D	2
HC022130.W	Adm/Abs/Disch/Place by LSA	MHA/MRA	W	2
HC022135.M	Adm/Abs/Disch/Place by LSA	MHA/MRA	M	3
HC022160.W	Asgnd to Prog w/o Act Asgmt	SH, SS, SC, CC	W	2
HC022836.D	Hos Census by Hospital	SH, 659	D	2
HC022837.D	Hos Census by MHA	MHA	D	2
HC024070.M	Persons Age 65+ in SH	SH	M	3
HC024075.M	Persons Age 65+ Dschg Last 90 Days	SH, 659	M	3
HC024080.M	Persons Age 20 and Under In Residence	SH, 659	M	3
HC024085.M	Persons Age 20 or Less Dschg Last 90 Days	SH, 659	M	3
HC025200.M	Comm Based Persons List	410	M	3
HC025211.Q	MH w/Multiple Open Asgmt	MHA	Q	3
HC025212.Q	MR w/Multiple Open Asgmt	MRA	Q	3
HC026700.M	All Campus Clients on CARE (microfiche info. now in rpt.format)	677,679, 686,688	M	3
HC026720.W	ATT'd 30 Days Will Expire/Hos	SH	W	2
HC026722.W	ATT'd 30 Days Will Expire/Sch	SS	W	2
HC027040.D	Assignments Posted	SH,SS, SC, CC	D	1
HC027400.D	Claims Asgmt Posted	SH,SS, SC	D	1
HC027630.M	Weekly Bed Detail	MHA, SH	M	6
HC027630.W	Weekly Bed Detail	MHA, SH	W	5
HC029135.Q	Admissions to SH by MHA	MHA	Q	5
HC029190.D	Campus Persons/RSH	679	D	2
HC029200.M	THCIC UB-92 Clients Discharge	SH, 659	M	3
HC029201.Q	THCIC UB-92 Clients in Residence	SH, 659	Q	5

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Case.Mgmt

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022500.M	Assigned by Position Number	MRA	M	3
HC022550.M	Case Mgmt Outside MHA or MRA	MRA	M	3

Census

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC021950.M	ADC/Abs Comp/Client Type-Camp	SS	M	5
HC022010.M	MR Adm/Comm Place/Pop	SS,SC	M	6
HC022015.M	MR Adm/Comm Place/Census Sch	MRA	M	3
HC022020.M	MH Adm/Disch/Pop by Month	SH, SC	M	6
HC022022.M	New Adm/Disch/Pop by Month	SH, 659	M	5
HC022025.M	MH Adm/Abs/Disch/Census Hos	MHA	M	4
HC022100.M	Client Days Account Unit Hos	SH	M	3
HC022110.M	Client Days Account Unit Sch	SS	M	3
HC022120.M	Client Days Account Unit St Ctrs	SC	M	3
HC022175.M	Undup Days By Acct Unit/Hos	SH	M	5
HC022180.M	Undup Days By Acct Unit/Sch	SS	M	5
HC022185.M	Undup Days by Acct Unit/Ctr	SC	M	3
HC022190.M	Resident Census Ward/Dorm	SH,SS,SC	M	3
HC022200.M	Resident Census Account Unit	SH,SS, SC	M	5
HC022330.Q	Beddays/Served/Avg Dly Pop	SH,SS, SC	Q	5
HC022331.QY	Beddays/Served/Avg Dly Pop	SH, SS, SC	Q	5
HC022380.D	Census by Authority Austin SH	030,040, 060,100, 220,250, 390,430, 460, 677	D	1
HC022800.D	Census by MH Fac/MH Auth	SH, 659, 661, CC	D	2
HC022820.M	Beddays/MH Fac/MHA	MHA, SH	M	6
HC022845.BM &M	Hospital Allocation Methodology by MHA (can be viewed by SH, 659)	MHA	BM	5
HC022850.BM &M	Hospital Allocation Methodology by MH Facility (can be viewed by MHA)	SH, 659	BM	5
HC022855.BM &M	Hospital Allocation Methodology by MHA –YTD(can be viewed by SH,659)	MHA	BM	7
HC022860.BM &M	Hospital Allocation by MH Facility – YTD (can be viewed by MHA)	SH, 659	BM	7
HC022862.M				
HC022863.BM	Hospital Allocation Methodology by Hosp Serv Districts – YTD Summary (can be viewed by SH, MHA, CO)	SH, CC, CO	BM	7
HC022864.M	Hospital Allocation Census by MH Facility	SH	M	3
HC027779.S	Census by ICFMR	SS	S	5
HC022895.M	Hospital Census – Monthly	SH	M	6
HC022896.M	Hospital Census – YTD	SH	M	6

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Commit

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027010.D	Commitments to Expire	SH, SS, SC	D	1
HC027015.W	Notice of Commitments to Expire	MHA/ MRA	W	2
HC027020.W	Commitments Due for Follow-Up	SH, SS, SC, CC	W	2
HC029525.M	Alleged Offenders at Admission	SH,659, 661	M	3
HC029535.M	Admits w/Commit Type	SH, SS, SC, CO	M	3

Comp.Descript

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022244.D	Additions/Updates to Comp	SH, SS, SC, CC	D	1
HC026310.M	Dorm Vacancy Report	SS	M	3
HC026320.Q	Prooflist Acct Unit	SH,SS, SC	Q	5
HC026330.Q	Prooflist Acct Unit & Bed Cap	SH, SS, SC	Q	5
HC026370.Q	Component Description Prooflist	SH, SS, SC, CC	Q	4

County.Change

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022240.D	Notif: County of Res Chg	MHA/ MRA	D	2

Death Reports (discontinued April 2008)

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022347.MH.M	Death Report – Community MH Monthly	CO, CC	M	3
HC022347.MR.M	Death Report – Community MR Monthly	CO, CC	M	3
HC022347.MH.M	Death Report – Community MH Quarterly	CO, CC	Q	5
HC022347.MR.M	Death Report – Community MR Quarterly	CO, CC	Q	5

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DGs

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC021523.W	Clients W/Change/MR to MH	SS, SH, SC, CC	W	2
HC022370.M	Clients Served by Psy DG/No DG	SH, SC	M	3
HC022450.W	Missing Diagnosis	SH, 659, 661	W	3
HC025552.Q	MR Perf Review/Axis I	SS	Q	5
HC027855.M	Persons Disch by Prim DG	SH, SS, SC	M	3

Exec.Rpts.Mailed (Mailed)

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC021951.M	Avg Daily Census/Abs/MH Comp	SH, 661, 659	M	3
HC022000.M	Avg Daily Census Campus	SH, SS, SC	M	6
HC022280.Q	Active Clients	SH, SS, SC, CC	Q	5
HC026350.M	Num Active MR Clients by LSA	MRA	M	3
HC026355.M	Num Active MH Clients by LSA	MHA	M	3
HC027181.M	Transaction & Suspense File Cnts	CC	M	3
HC027245.M	MH Persons Served Report (not mailed)	MHA	M	6
HC027245.Q	MH Persons Served Report (not mailed)	MHA	Q	6
HC027250.M	MR Persons Served Report (not mailed)	MRA	M	6
HC027250.Q	MR Persons Served Report (not mailed)	MRA	Q	6

IHFS

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027710.Q	Counts by Sex, Eth, & Servs	MRA	Q	5
HC027712.Q	Amt by Age, Fund, Cat & Servs	MRA	Q	5
HC027714.Q	Age, Fund, Category & Type	MRA	Q	5
HC027715.Q	Open Camp Asgmt >60 Days	MRA	Q	5
HC027717.Q	Amts Granted Sex, Eth, & Servs	MRA	Q	5
HC027720.M	Persons Rec IHFS Servs –Monthly (will be stopped in June 2006)	MRA	Q	6
HC027720.QO	Persons Rec IHFS Servs – Quarterly Official	MRA	Q	6
HC027720.QP	Persons Rec IHFS Servs - Quarterly Preliminary	MRA	Q	6
HC027720.W	Persons Rec IHFS Servs	MRA	W	6

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Interest.List

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027759.W	Interest List Contact Date	CO, MRA	W	2
HC027870.W	Interest List Alpha by Client	CO, MRA	W	2
HC027872.W	Statewide Ranking	CO	W	2
HC027873.W	Summary by MRA Service Area	CO, MRA	W	3
HC027876.W	Interest List Contacts by Service	CO, MRA	W	2
HC027877.W	Interest List Contacts by Wait Date	CO, MRA	W	3
HC027879.W	Interest List Contacts by County	CO, MRA	W	2
HC027880.Q	Interest List Clients Requiring Annual Contact	CO, MRA	O	5
HC027880.W	Interest List Clients Requiring Annual Contact	CO, MRA	W	3
HC027881.W	Interst List R034 Waiting for State School	CO	W	2
HC027882.W	Waiver Interest List Alpha by Client	CO/MRA	W	2
HC027883.M	Mthly Interest List Contact Summary	CO/MRA	M	5
HC027883.Q	Qtrly Interest List Contact Summary	CO/MRA	Q	5
HC027884.M	Mthly Interest List Contact Detail	CO/MRA	M	5
HC027884.Q	Qtrly Interest List Contact Detail	CO/MRA	Q	5
HC027888.W	Status for HCS Enrollments by Slot Type	CO	W	2
HC029512.W	ICFMR Clients Under 22 not on Interest List	CO/MRA	W	3
HC029514.W	ICFMR Clients Under 22 Added to HCS Interest List	CO	W	3
HC029516.W	Status 6 Interest List Alpha by Client	CO/MRA	W	3
HC029517.W	R000 Interest List Alpha by Client	CO/MRA	W	3
HC029534.W	Status 2 Clients Over 60/180 Days	CO/MRA	W	2
HC062320.M	Interest List County Change Notification	CO, MRA	M	3

Jail.Match

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC026740.D	Jail Match	MHA	D	3
HC026741.M&Q	Jail Match Summary	MHA	M & Q	
HC171500.D	NorthStar Daily Jail Match	Danza & CO	D	3

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Local.Serv.Area

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC023010.M	Adm to State Sch	MRA	M	3
HC023011.M	Adm to State Hos	MHA	M	3
HC023021.M	Readm to State Hos	MHA	M	3
HC023100.M	Adm to SS (Detail)	MRA	M	3
HC023101.M	Adm to SH (Detail)	MHA	M	3
HC023110.M	Bed Day Utilization SS	MRA	M	6
HC023111.M	Bed Day Utilization SH	MHA	M	6
HC023520.M	Clients w/Bed Days SS (Detail)	MRA	M	3
HC023521.M	Clients w/Bed Days SH (Detail)	MHA	M	3

Medicare Part D

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC192295.D	Drug Claims Processing	SH, SS, SC	D	5
HC192995.M	Part D Member ID Change	SH, SS, SC	M	6
HC193010.W	Medicare Part D Plan All	SH, SS, SC	W	6
HC193011.W	Medicare Part D Plan Missing	SH, SS, SC	W	6
HC193012.W	Medicare Part D Has Plan	SH, SS, SC	W	6
HC193025.D	Claim Response	SH, SS, SC	D	6
HC193030.M	Part D Member ID Change	SH, SS, SC	M	6
HC0193040.D	Part D Paid Claims	SH, SS, SC	D	6
HC0193041.D	Part D Rejected Claims	SH, SS, SC	D	6
HC0193045.D	Part D Process Claims Missing	SH, SS, SC	D	6
HC0193046.R	Medicare Part D. Paid Claim report		R	
HC0193047.M	Medicare Part D Plan All	SH, SS, SC	M	6
HC0193047.T	Medicare Part D Plan All		T	

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Misc

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022455.W	Clients w/Missing BPRS	SH, 659	W	1
HC026885.D	Changes to Client Demographics	SS,SH,SC,CC	D	3
HC026995.Q	Missing Serv Part Group/Co	SH,SS,SC,CC	Q	5
HC027030.D	Registrations Posted	SH,SS,SC,CC	D	1
HC027290.R	Report of Requested Batch	SH,SS,SC,CC	R	1
HC028098.R	Requested Ad Hoc	SH,SS,SC,CC	R	1
HC142995.D	Srvc Auth/MRRC Assess Change	SS,SC	D	2

MR.Special

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022275.M	CP Transfers to Sch Dist	SS	M	3
HC022276.M	CP Transfers from Sch Dist	SS	M	3
HC022277.S	CPs 9-1-89 by SS Dist & MRA	SS	S	5
HC022400.BM	MR Physical Characteristics (5 th & 20 th of month)	SS/SC	BM	3
HC022405.D	ICFMR Data Requirements	SS,SC	D	2
HC027000.D	MR Needs Exception	SS,SC	D	1
HC027395.M	Claims Absence Days/ICFMR Locs	SS,SC	M	5
HC029155.Q	Persons Placed in Comm from SS	MRA	Q	5
HC029158.Q	Clients Community Placed by MRA	MRA	Q	3
HC029159.Q	Clients Community Placed by School	SS	Q	3
HC029250.M	Alpha Clients Recommended for Movement	SS,SC	M	3
HC029451.M	Clients w/MRRC Assessments	SS/SC	M	3
HC029491.M	Clients Reported Deceased by DHS	SS/SC	M	3

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MRs.in.St.Hosp

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HC023571.BM	Need of Place by MRA	MRA	BM	3
HC023572.BM	Need of Place by Hos	SH	BM	3
HC023573.BM	Need of Place >180 Days by MHA	MHA	BM	3
HC023574.BM	Need of Place >180 Days by Hos	SH	BM	3
HC023575.BM	Disch from SH Past 60 Days/MRA	MRA	BM	3
HC023576.BM	Disch from SH Past 60 Days/Hos	SH	BM	3
HC023579.BM	Disch from SH/SC Past 30 Days	MRA	BM	3
HC029141.BM	Currently in MH Setting/MRA	MRA	BM	5
HC029142.BM	Currently in MH Setting/Hos	SH	BM	5
HC029150.Q	Disch from SH & SC	MRA	Q	5

New.Gen.Meds

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027742.M	Beddays/Risperidone	MHA	M	6
HC027743.M	Beddays/Olanzapine	MHA	M	6
HC027744.M	Beddays/Quetiapine	MHA	M	6
HC027745.M	Beddays/Generic Clozapine	MHA	M	6
HC027747.M	Beddays/Generic Ziprasidone	MHA	M	6
HC027746.M	Beddays/Aripiprazole	MHA	M	6
HC027756.W/M	Drug UPD for Medicaid Eligible	MHA	W/M	4
HC027761.M	Beddays/Clozapine	MHA	M	6
HC027764.M	Beddays/Risperdal Consta	MHA	M	3
HC027766.BM	Assignments in Drug Prog (15 th)	SH, SC, CC	BM	5
HC027766.M	Assignments in Drug Program	MHA	M	6
HC027778.M/Q	Count of Persons in Drug Program	SH, SC, CC, CO	M & Q	6
HC027792.M/Q	New Gen Drug at Facility by Month/Quarter	SH, SC, SS	M & Q	6
HC027793.M/Q	New Gen Drugs by Month	MHAs, CO	M & Q	6
HC027795.M/Q	Detail for NGM to Match HC027793	MHA	M & Q	

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Nursing.Home

HC024000.M	Aftercare Pop/MHA	MHA	M	3
HC024030.MO	Aftercare Stat Past 90 Days	MHA	M	3
HC024030.MP	Aftercare Stat Past 90 Days	MHA	M	3
HC024040.MO	Aftercare Assess Past 90 Days	MHA	M	5
HC024040.MP	Aftercare Assess Past 90 Days	MHA	M	3
HC024050.M	Persons Added w/n Past 90 Days	SH	M	3
HC029125.D	Aftercare Referrals to Comp	MHA	D	2

OBRA (Reports are located in OBRA Application – there is no OBRA Directory in CARE Application)

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC053220.M	OBRA Mandated Population Status	MHA/ MRA	M	5
HC053420.M	Mandated/Non-Mandated Exception	MHA/ MRA	M	3
HC027495.W	Vendor Listing/Alpha	MHA/MR A	W	3

Perf.Wkld.MH.MR

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HC022151.Q	Follow-up Service for Clients Disch	MHA	Q	5
HC022151.W	Follow-up Service for Clients Disch	MHA	W	3
HC022155.Q	Follow-up Service for Closed Assignments	MHA	Q	5
HC022155.W	Follow-up Service for Closed Assignments	MHA	W	3
HC022540.W	Admitted w/o Destination Asgmt	MHA	W	3
HC022545.Q	Screening of LSA MH Camp Adms – Qtrly	MHA	Q	5
HC022545.W	Screening of LSA MH Camp Adms - Wkly	MHA	W	3
HC024110.Q	UA Completed/MHA	MHA	Q	5
HC026535.M	Critical Incident Report	CC	M	6
HC026535.R	Critical Incident Report	CC	R	6
HC028350.Q	Utilization Report	MHA	Q	5
HC028352.Q	Penetration Rates Report	MHA	Q	5
HC028357.Q	7 Day Follow-Up Report	MHA	Q	6
HC028366.Q	Persons W/MMI Receiving ACT	CC	Q	6
HC028368.Q	Person W/MMI Rcvg Sup Housing	CC	Q	6
HC028370.Q	Persons W/MMI RCVG Sup Emplmnt	CC	Q	6
HC028372.Q	Persons W/Schiz/Atyp Meds-Com	CC	Q	6
HC028373.Q	Persons W/Schiz/Atyp Meds-Hosp	H	Q	6
HC028382.Q	Emp Rate For Adults Served	CC	Q	5

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Perf.Wkld.MH.MR (continued)

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HC028422.QO	OSQ Continuum of CARE	MHA	Q	6
HC028423.M	QSO Continuum of CARE	MHA	M	3
HC028455.QO	MH Outcomes FYTD	MHA	Q	6
HC028455.QP	MH Outcomes FYTD	MHA	Q	5
HC028456.MY	MH Outcomes	MHA	M	3
HC028460.M	MH Prio Pop Counts	MHA	M	6
HC028460.QO	MH Prio Pop Counts	MHA	Q	6
HC028462.QO	Outcome Persons w/Readmissions	MHA	Q	6
HC028462.QP	Outcome Persons w/Readmissions	MHA	Q	5
HC028463.QO	Persons in IHFS	MHA	Q	6
HC028464.MY	Outcome Persons w/Readmissions	MHA	M	3
HC028468.M	MH Prio Pop Counts	MHA	M	6
HC028468.Q	MH Prio Pop Counts	MHA	Q	6
HC028478.QO	MH Hosp Discharge/FYTD	MHA	Q	6
HC028491.QO	MR Workload Counts	MRA	Q	6
HC028491.QP	MR Workload Counts	MRA	Q	6
HC028492.QO	MR Workload Detail	MRA	Q	6
HC028492.QP	MR Workload Detail	MRA	Q	6
HC028494.QO	MH Workload Counts	MHA	Q	6
HC028494.QP	MH Workload Counts	MHA	Q	6
HC028495.QO	MH Workload Detail	MHA	Q	6
HC028495.QP	MH Workload Detail	MHA	Q	6
HC028591.M	MR Monthly Workload Counts	MRA	M	3
HC028592.M	MR Monthly Workload Detail	MRA	M	3
HC028594.M	MH Monthly Workload Counts	MHA	M	3
HC028595.M	MH Monthly Workload Detail	MHA	M	3
HC029085.D	Referred to Another Comp	MHA	D	1
HC029205.M/Q	MR Prio Pop Children/Age/Service	MRA	M/Q	6
HC029380.Q	HO/TC Prio. Population Counts (Does not go VPS/XPTR only)	MHA	Q	5

Perm.Planning

HC021311.W	Reviews Not Approved	SS, MRAs,	W	4
HC021393.M	Status By Consumer	SS, MRS, Pri. Prov.	M	4
HC021395.W	Reviews Needed	SS, MRAs,	W	4
HC029473.M	Senate Bill Perm Plan Goals	CO	M	5
HC029473.S	Senate Bill Perm Plan Goals	CO	S	5
HC029474.S	Senate Bill Perm Plan Goals (March & September)	CO	S	5
HC069469.M	Parent Involvement by MRA	MRAs	M	5

CARE REPORTS TO THE FIELD BY SUBJECT CATEGORY WITH X/PTR RETENTION

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Promote.Indep

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC023200.W	SMRF Recommended for Placement by MRA - PI	MRA	W	2
HC023201.W	Clients in SS Recommended for Placement Info. Changes	MRA	W	2
HC023202.W	SS Referral Entry Exception Report	SS, SC	W	2
HC023205.W	Promoting Independence Exception		W	
HC023210.W	LG ICFMR/Wait Waiv Svcs. MRA - PI	MRA	W	2
HC023213.W	ICFMR/Wait Waiver Services Change	MRA	W	2
HC023214.W	SMRF Recommended for Placement by SMRF	SS, SC	W	2
HC023215.W	SMRF Recommended for Placement/MRA Changes	SS, SC	D	2
HC023218.W	Enrollment Activity Tracking	MRA	W	2
HC023219.M	Large ICFMR/Wait by Referral Date	MRA	M	3
HC023220.W	Initial Placement Activity	MRA	W	2
HC023221.W	Initial Placement Exception	MRA	W	2
HC023222.W	Promoting Indep Pending Placement	MRA	W	3
HC023223.W	NF Clients on Interest List by Referral Date	MRA	W	2
HC023225.W	Small/Medium ICFMR Interest for Waiver		W	
HC023226.W	Waiver Enrollment Activity Report – Slot Type	MRA	W	3
HC023228.M	Large ICFMR Interest List Monthly Change	MRA	M	5
HC029430.M	Ref/Trk Monthly Average Days Waiting	CO/SS/ SC	M	5
HC029431.Q	Ref/Trk Qtrly Average Days Waiting	CO/SS/ SC	Q	5
HC029432.Q	Ref/Trk FYTD Average Days Waiting	CO/SS/ SC	Q	5
HC029440.M	Referrals for State School Transfer	SS, SC, CO	M	5
HC029442.Q	Referrals for State School Transfer	SS, SC, CO	Q	5
HC029444.M	SMRF Admissions Summary	SS, SC, CO	M	5
HC029446.M	Inquiries for Admission to State Schools	SS, SC, CO	M	5
HC029448.M	Community Referral Closures	MRA	M	5
HC029536.M	Delinquent Provider Char Reviews	CO	M	5
HC029559.W	PI396 Tracking		W	
HC143031.W	Living Options File by State School/State Center	SS, SC	W	1
HC143032.W	Living Options File by Community ICFMR	MRA	W	1
HC143120.M/Q	CLOIP Contract MRA Participation Report	MRA	M/Q	
HC143121.M/Q	CLOIP Contract MRA Participation Report	MRA	M/Q	
HC143110.M/Q	CLOIP Notification Worksheet Complete Report	MRA	M/Q	
HC143115.M/Q	CLOIP Notification Worksheet Complete 14 Days Report	MRA	M/Q	
HC143105.M	CLOIP Notification List	MRA	M	
HC143106.M	CLOIP Notification List	MRA	M	

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RDM

HC029540.M	Incomplete/Autodelete RDM Records (Daily version does not get stored in XPTR – only goes VPS)	CC	M	5
HC029540.W	Incomplete/Autodelete RDM Records	CC	W	2
HC029560.W	Assessment Summary	CC	W	2
HC029561.W	Assignments w/o Assessments	CC	W	2
HC029562.W	Expired or Discharged Assessments	CC	W	2
HC192015.D	RDM Billing Crosswalk Report	CC	D	3
HC192020.D	RDM Billing Crosswalk Exception	CC	D	3
HC192963.M	RDM Billing Monthly Activity Report	CO	M	3

Recidiv

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022230.Q	Recidivism Trends State Hos	SH	Q	5
HC022235.Q	Statewide Recidivism Trends MHA	MHA	Q	5
HC022300.M	Readm Within 21 Days of Disch	SH	M	3
HC022302.M	Readm Within 30 Days of Disch	SH, 661 & 659	M	3
HC022350.M	Recidivism by MHA,Prim DG&Res Co	MHA	M	5
HC022365.M	Readm to SH & St Ctr MH Unit	SH, SC	M	5
HC022390.A	Disch To ReAdm w/n 90 Days	MHA	A	5
HC022390.M	Disch To ReAdm w/n 90 Days	MHA	M	3
HC022390.Q	Disch To ReAdm w/n 90 Days	MHA	Q	5
HC024091.M	Persons w/3 Adms in 180 Days	MHAs	M	5
HC024092.M	Counts of Persons w/3 Adms in 180 Days(Only in XPTR; no VPS)	MHAs	M	5
HC024093.M	Persons w/2 Adms in 120 Days	MHAs	M	5
HC024094.M	Counts of Persons w/2 Adms in 120 Days(Only in XPTR; no VPS)	MHAs	M	5
HC024099.D	Three MH Admissions in 180 Days	MHA/SH	D	1

Reconcil

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027090.D	Batch Submission Detail	CC	D	2
HC027091.D	Batch Submission Summary	CC	D	2
HC027160.D	Daily Reconciliation	SH, SC, SS, CC	D	2
HC027165.BW	Cumulative Reconciliation	SH, SC, SS, CC	BW	2

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Stats

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC022140.Q	Client Asgmt Report	SH, SS, SC	Q	5
HC022210.M	Sum Camp Asgmt by Loc	SH, SS	M	5
HC022220.M	Sum Camp Asgmt by Acct Unit	SH, SS	M	5
HC023472.M	Adds/Drops in MR Services	Tarrant Co. (200)	M	5
HC029010.M	Comm Psy Pop	200, 280 300	M	3

Tran.Log

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC027070.W	Transaction Log	SH, SS, SC, CC	W	3

Trends

Report Number	Report Name	Dist	Freq	X/PTR Retention
HC021130.Q	Client Charact Trends Age & Prob	SH	Q	5
HC021140.Q	MH Client County Profile Trends	SH, SC	Q	5
HC021150.Q	Principal Psy Diagnoses Trends	SH, SS, SC, CC	Q	5
HC021160.Q	MH/Sex & Eth(Camp) SH, SC	SH, SC,	Q	5
HC021161.Q	MH/Sex & Eth(Comm) SH, SC	SH, SC,	Q	5
HC021162.Q	MH/Sex & Eth(Comm Ctr)	CC	Q	5
HC021163.Q	MR/Sex & Eth(Comm Ctr)	CC	Q	5
HC021164.Q	MR/Sex & Eth(Camp) SS, SC	SS, SC	Q	5
HC021165.Q	MR/Sex & Eth(Comm)SS, SC	SS, SC	Q	5
HC022260.Q	MH Clients Average LOS	SH, 659	Q	5